



# Corporate solutions: the big picture



## solutions for businesses

Beaumont Robinson have been advising companies, partnerships and sole traders for nearly 40 years. We have specialist knowledge in a wide area of financial services.

Without doubt pension planning is the core part of our corporate activities. Whilst many other advisers restrict their advice to pension products, we look at the bigger picture. We take into account other sources of wealth which will have a major bearing on your affairs.

- + Final Salary Pensions
- + Group Personal Pension Plans
- + SIPP's
- + SSAs
- + Transfers
- + Trustee Investments

- + Death in Service Benefits
- + Income Protection
- + Key Man Cover
- + Corporate Investment Schemes\*
- + Private Medical Cover
- + Share Holder Protection
- + Succession Planning\*

## for the whole company

We are also unusual in that we are able to advise at all levels: from trustee and board members through to all other employees.

## for business & personal life

In many cases we advise directors and partners on both corporate benefits and on a personal basis. To many clients, business and personal life are intrinsically linked. We find the two facets of our service dovetail well together. Indeed not all IFAs offer both Corporate and Personal Wealth Management.

## for building business

Like many clients, we too run our own independent business. We empathise with many of the issues facing our clients. Our advisers bring a lot more to your company than just advising on products.

Experienced financial advice and business acumen - welcome to the Beaumont Robinson way of looking after corporate clients.

\*The FSA does not regulate all aspects of these services.

corporate  
solutions

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