



Our Values Statement

Beaumont Robinson operates according to the following key business values. These values guide our colleagues in the delivery of our work and in every interaction with all our stakeholders – they are the foundation on which we build our business:

We are a Team

Supporting each other to achieve our clients, suppliers and colleagues' goals.

Independence

Our Independence gives us the freedom to take unrestrained action for the benefit of all stakeholders.

Fair and Objective

We are fair and objective in all our dealings with clients, suppliers and colleagues.

Caring

We Care – your concerns are our challenge.

Client Focused

The financial security of our clients and colleagues is at the heart of our business.

Integrity

High individual values of integrity are the foundation of our activities.

Professional

We aim for professional excellence.

Innovative/creative

We are resourceful and imaginative; embrace new ideas and methods which result in constant and never ending improvement.

Effective and Efficient

We take pride in being effective and efficient.

Communication

Our benchmark in all internal and external communication is to be open, frank, clear, accurate and timely.

your future
our concern

beaumont.robinson.

Find out more at www.beaumont-robinson.co.uk

To talk to us at Beaumont Robinson as Independent Financial Advisers please contact your consultant or David Cubitt on

01274 538757

david.cubitt@beaumont-robinson.co.uk

Beaumont Robinson Limited is authorised and regulated by the Financial Services Authority (FSA)

Beaumont Robinson
Second Floor, Merchants Quay
Ashley Lane, Shipley BD17 7DB